

ANCHOR MARINE SURVEYING, LLC
Marine Surveyors and Investigators

MARINE CONDITION AND VALUE APPRAISAL SURVEY REPORT
POWERBOAT

FILE# 3671JUNE26

SURVEY 06-30-26

REPORT 07-14-26

Federal Tax ID #46-4109866

OWNER: [REDACTED]

ADDRESS: [REDACTED]

E MAIL ADDRESS: [REDACTED]

CELL PHONE [REDACTED]

NAME OF VESSEL Pursuit of Happiness HAIL PORT None

MANUFACTURER'S HIN # MXYA08MY1506 BOW NUMBERS MD 0384 BZ

DOC. NO. None NET TONNAGE NA GROSS TONNAGE NA

DISPLACEMENT 11,000 lbs

MAKE OF VESSEL Maxum 3100 SE YEAR BUILT 2006

CONFIGURATION Twin Cabin Cruiser

BUILDER(S) Maxum Marine, Arlington, WA 98223-6050

LENGTH O.A. 32'-9" BEAM 10'-6" DRAFT 3'-5"

HULL MATERIAL Fiberglass Reinforced Plastic

DECK & CABIN MATERIAL Fiberglass Reinforced Plastic

LOCATION OF SURVEY [REDACTED]

[REDACTED] Edgewater, MD 21037

IN WATER SURVEY No OUT OF WATER SURVEY Yes



OF HELM STATIONS One

PRIMARY COMPASS Ritchie SIZE OF CARD 3 inch

EVIDENCE OF DRY/WET ROT NA, all FRP vessel

EVIDENCE OF DELAMINATION OR VOIDS None noted

EVIDENCE OF PREVIOUS REPAIRS ABOVE THE WATERLINE None noted

EVIDENCE OF PREVIOUS REPAIRS BELOW THE WATERLINE None noted

*UNDERWATER GEAR: PROPELLER SHAFT Mercruiser outdrives

PROPELLER Two three blade 19 inch right and left hand rotating

SHAFT BEARING Outdrives

MAIN STRUT NA CONDITION NA INTERMEDIATE STRUT(S) NA

CONDITION NA FORWARD STRUT NA CONDITION NA

RUDDER TYPE Mercruiser outdrives
 MATERIAL Aluminum CONDITION visually poor
 CONDITION OF EXTERNAL THRUHULL(S) Fair
 ENGINE INTAKE SEASTRAINERED Yes/Yes
 EVIDENCE OF UNDERWATER ELECTROLYTIC/GALVANIC ACTION Yes, Corrosion
 ZINC, PLATES, COLLARS, ETC. Plate on transom - Renew
 CONDITION wasted - should be replaced
 EVIDENCE OF OSMOTIC BLISTERING None
 FAIRNESS OF HULL WHEN SIGHTED Fair to the eye
 CONDITION OF UNDERWATER AREA AND PAINT Fair/Fair
 EVIDENCE OF EXTERNAL HULL DAMAGE none noted
 TRIM TABS Yes, not proven
 *PROPULSION MACHINERY Two horsepower gasoline operated 5.0 liter
Mercruiser marine engines
 FUEL TYPE Gasoline
 SERIAL# (S) Port:OW365374 Stb:OW365369
 ENGINE HOURS Unknown
 PAINT CONDITION Good/Good
 OIL CONDITION No oil sample taken ENGINE THROUGH HULL(S) Seacocks
 ENGINE BEARERS Four encapsulated fore & aft stringers (beds)
with through bolted stainless steel benches/clamps
 TRANSMISSION Mercruiser outdrives
 HOSE CLAMPS BELOW LOAD WATERLINE Double stainless steel
 CONDITION OF HOSES, PIPES & CONNECTIONS Mixed, /Good/Good

FLEXIBLE FUEL LINES USCG A-1 CONDITION Good/Good
 FUEL LINES PROTECTED, SUPPORTED & SECURED Yes/Yes/Yes
 PROPULSION SYSTEM AND ENGINE COMPARTMENT IN COMPLIANCE WITH
 PRESCRIBED GUIDELINES Yes/Yes
 *FUEL TANKAGE: NO.OF TANKS Two APPROX.CAPACITY EACH 75 gallons
each
 TOTAL CAPACITY 150 gallons
 MATERIAL(S) Both aluminum
 WHERE LOCATED Port and starboard amidship under cockpit sole
 SHAPE both rectangular CONDITION Unknown
 HOW SECURED FRP and plywood
 LOCATION OF FILL(S) Port & starboard main weather decks amidship
 CLEANOUT PLATED No/No VENTED Yes/Yes PROPERLY LABELED Yes/Yes
 *ELECTRICAL SYSTEM: 115 VOLT AC Yes 12 VOLT DC Yes
 OTHER None NO. STORAGE BATTERY(S) Two #24 --
12 volt DC lead acid batteries
 LOCATION(S) Port side forward engine room
 HOW INSTALLED On FRP shelf and plastic trays
 SECURED Yes COVERED No POSITIVE TERMINAL COVERED No
 VENTED Yes VISUAL CONDITION OF CABLES/TERMINALS Good/Good
 VAPOR PROOF SELECTOR SWITCH(S) Yes, two
 CONDITION OF DC WIRING Good DC PANEL Yes
 BREAKERS Yes FUSES No OTHER NA
 CONDITION OF AC WIRING: Good AC PANEL Yes

BREAKERS Yes FUSES No OTHER NA
 SHORE POWER Yes RECEPTACLE(S)/CABLE(S)/END FITTINGS APPROVED
Yes /Yes /Yes POLARITY INDICATOR Yes POLARITY PLUG Yes
 AIR CONDITIONING/MANUFACTURER Yes
 BTU EACH N/D
 REVERSE CYCLE Yes NO. OF UNITS One
 *AUXILIARY GENERATOR/MANUFACTURER Kohler model 5E
 Serial # 2051979 Condition unknown
 AUXILIARY CHARGER Yes
 MANUFACTURER Trucharge Charger RATING 20 amp
 *MARINE SANITATION: NUMBER OF ENCLOSED HEADS One
 LOCATION: Starboard aft main cabin
 NO. OF & TYPE OF WATER CLOSETS One Jabsco electrically operated
 CONDITION Unknown
 THROUGH HULL EQUIPPED WITH Seacock
 DIRECT DISCHARGE No HOLDING TANK Yes VENTED Yes
 PROPERLY
 DECK SERVICE FITTING(S) Yes LABELED Yes Y VALVE No
 SANITATION SYSTEM IN COMPLIANCE WITH EXISTING REQUIREMENTS OF
 CHESAPEAKE BAY AND IT'S TRIBUTARIES Yes
 SINK/S Yes SHOWER/S Yes VANITY/S Yes
LOCATION:

The survey was performed at the request of [REDACTED] the owner of the yacht. The physical examination was performed on Tuesday June 30, 2026 while the vessel was stored on stands at the [REDACTED] Edgewater, Maryland. Mr. Holley was not present during any part of the inspection.

CRITERIA OF THIS MARINE APPRAISAL SURVEY:

The vessel was thoroughly inspected visually, by knife and percussion analysis where applicable. No gear was removed from the yacht, no invasive testing was performed nor was any portion of the vessel disassembled.

The information contained is meant only to reflect upon the existing condition and value of the yacht.

The vessel was documented through photographs. Photographs were provided to the owner on dropbox.com. Both upgrades and defects were noted as possible given the laid-up condition of the vessel. The equipment aboard the vessel was good quality. The vessel was mostly good condition cosmetically including canvas, upholstery (interior and cockpit).

TYPE AND CONDITION:

The vessel was designed and built for pleasure cruising on inland waters. The vessel as designed and built is considered to be especially suitable for cruising or racing. Currently the vessel appears seaworthy. Personnel from the marina were interviewed and advised the vessel started easily and ran well.

After a close and thorough visual inspection, as well as percussion testing where applicable the vessel was found to be in above average condition.

FAIR MARKET VALUE RECOMMENDATION:

It is the opinion of the Surveyor that the current fair market value of this vessel, in its present condition, location and at this time is **FIFTY-TWO THOUSAND DOLLARS (\$52,000)** in the opinion of the Surveyor.

APPROACH TO VALUE:

The subject vessel is in above average condition. The owner of the vessel, Mr. Holley has owned the vessel for an extensive period of time. The vessel sat unused but professionally cared for by Persimmon Point Marina for a period of years.

Anchor Marine Surveying LLC., subscribes to an on line comparable service through Yachtworld, BUC and NADA. These services provide information about vessels based on numerous criteria. It allows the Surveyor to determine the price a vessel, equipped as the subject vessel is equipped, has been sold for in reality. Additionally Anchor Marine Surveying, LLC. consults local yacht brokers, builders and repair facilities to ensure we have current market trends in place. The 2026 BUC Value Guide lists the value of the vessel at between \$45,800 and \$50,400. The replacement value is listed at \$193,000.





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ANCHOR MARINE SURVEYING KAREN WILEY ALT		May 13, 2026	
MAXUM BOATS, EVERETT, WA (MIC: BVK,BL1,BL2,MXP,MXR,USJ,USK) DIV OF BRUNSWICK CORP			
Model Year	2006	Hull Material	Fiberglass
Model	3100 SE	Hull Configuration	Semi Vee (Modified Vee)
Length Overall	30' 9"	Draft	3' 5"
Length On Deck		Beam	10' 6"
Boat Type	Cruiser Open	Weight	10801 lbs.
Engine Type	Inboard-Outboard Twin 260G Mercury Marine/Mercruiser	Ballast	

The information presented here is believed to be reliable but not guaranteed. For various reasons, including the subjective nature of vessel evaluations and the possibility of incomplete or inaccurate information regarding comparable vessels and sales thereof, we do not make any warranties whatsoever regarding this report, and WE EXPRESSLY DISCLAIM ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. BUC does not provide expert witness testimony.

Current Retail Value Range	\$40,100-\$44,600 130th edition.
Fair Market Value Adjusted for <u>Better Condition</u> in the North Atlantic	\$45,800-\$50,400
Unadjusted Replacement Value	\$193,000

All prices in US Dollars.

Results Soldboats.com / Yachtworld

Listing Type:
 Central/Exclusive
 Co-op Type:
 Available for co-brokerage
 IMT ID:
 8750434
 Company:
 Mariners Yacht & Ship Brokerage, Inc.
 Contact:
 Captain Dave Greuel
 Office Phone:
 949-429-2628
 Mobile Phone:
 (949) 463-2321
 Active:

100 Days
Listed Date:
March 18, 2023
Sold Date:
June 27, 2023
Listed Price:
\$59,900
Sold Price:
\$51,000
Sale Type:
Retail
Boat Details
Make:
Maxum
Model:
3100 SE
Year:
2006
Length:
31 ft
Condition:
Used
Class:
Cruiser
Hull Material:
Fiberglass
Drive Type:
Stern Drive
Beam:
10 ft 6 in
Boat Location:
Dana Point, CA, USA
Name:
"On A Whim"
Guest Heads:
1
Fuel Type:
Gas/Petrol
Max Draft:
3 ft 5 in

SURVEYOR'S STATEMENT:

I, Karen Wiley Alt conducted an in-person inspection of the subject vessel on June 30, 2026. A report was prepared on July 14, 2026 for the owner, Robert Holley to allow him to make a charitable donation of the subject vessel. No documentation of ownership was received by Anchor Marine Surveying or it's agents.

This vessel is in above average condition and the fair market appraised value is \$52,000, in it's present condition, location and at this time.

The value being set forth in this report is the fair market value. The definition of Fair market value set forth is the price at which the property would change hands between a willing buyer and a willing seller, neither being under any compulsion to buy or sell, and both having reasonable knowledge of relevant facts.

The object of this assignment was to determine the fair market value of the listed vessel for the intended use of taking an income tax deduction for a non-cash charitable contribution. Any other use renders this appraisal null and void. This appraisal report is intended for the use. By only you, the IRS, and relevant parties involved in the donation process. Use of this report by others is not intended or permitted.

I certify that to the best of my knowledge and belief:

The statements of fact contained in this report are true and correct.

I have no present or prospective interest in the property that is the subject of this report, and no personal interest with respect to the parties involved.

I have performed no services, as a surveyor or in any other capacity regarding the property that is the subject of this report within the three-years immediately preceding the agreement to perform this assignment.

I have no bias with respect to the property that is the subject of this report or to the parties involved.

My engagement in this assignment was not contingent upon delivering or reporting predetermined results.

My compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.

I have made an in-person inspection of the property that is the subject of this report.

Survey conducted without prejudice
Respectfully submitted
Anchor Marine Surveying, LLC

Karen Wiley Alt
Accredited Marine Surveyor
Society of Accredited Marine
Surveyors (SAMS)
Standards Accredited
American Boat and Yacht Council

Karen Wiley Alt
Accredited Marine Surveyor
Society of Accredited Marine Surveyors #756

I declare that the above signed individual, Karen Wiley Alt, is a professional Marine Surveyor who been regularly employed as such for more than a decade. She has received education and training and has been tested in this field. Surveyor Alt since 2002 has been an Accredited Marine Surveyor with the Society of Accredited Marine Surveyors, an internationally recognized organization. She regularly prepares appraisals for which she is paid. She is also a member in good standing of the International Association of Marine Investigators and the American Boat and Yacht Council.

The surveyor has not been prohibited from practicing before the IRS under section 330(c) of title 31 of the United States Code at any time during the 3-year period ending on the date of the appraisal.